

DEVELOPMENTAL DECOUPLING OF ALTERNATIVE PHENOTYPES: INSIGHTS FROM THE TRANSCRIPTOMES OF HORN-POLYPHENIC BEETLES

Emilie C. Snell-Rood,^{1,2} Amy Cash,¹ Mira V. Han,¹ Teiya Kijimoto,¹ Justen Andrews,¹ and Armin P. Moczek¹

¹Department of Biology, Indiana University, 915 E. Third Street, Myers Hall 150, Bloomington Indiana 47405-7107

²E-mail: emcsnell@indiana.edu

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Developmental mechanisms play an important role in determining the costs, limits, and evolutionary consequences of phenotypic plasticity. One issue central to these claims is the hypothesis of developmental decoupling, where alternate morphs result from evolutionarily independent developmental pathways. We address this assumption through a microarray study that tests whether differences in gene expression between alternate morphs are as divergent as those between sexes, a classic example of developmental decoupling. We then examine whether genes with morph-biased expression are less conserved than genes with shared expression between morphs, as predicted if developmental decoupling relaxes pleiotropic constraints on divergence. We focus on the developing horns and brains of two species of horned beetles with impressive sexual- and morph-dimorphism in the expression of horns and fighting behavior. We find that patterns of gene expression were as divergent between morphs as they were between sexes. However, overall patterns of gene expression were also highly correlated across morphs and sexes. Morph-biased genes were more evolutionarily divergent, suggesting a role of relaxed pleiotropic constraints or relaxed selection. Together these results suggest that alternate morphs are to some extent developmentally decoupled, and that this decoupling has significant evolutionary consequences. However, alternative morphs may not be as developmentally decoupled as sometimes assumed and such hypotheses of development should be revisited and refined.

KEY WORDS: Developmental decoupling, horned beetles, microarray, *Onthophagus*, pleiotropy, polyphenism, relaxed selection, sexual dimorphism.

Polyphenisms are an impressive form of phenotypic plasticity where a genotype expresses one of several discrete, alternative phenotypes appropriate to local conditions. Polyphenisms are adaptive, allowing organisms to survive in a range of environments that differ in climate, predation regime, or nutritional conditions (Kingsolver and Wiernasz 1991; McCollum and VanBuskirk 1996; Nice and Fordyce 2006). Furthermore, polyphenisms are thought to play important roles in the evolution of organismal diversity from speciation (Pfennig et al. 2007) to the origins of novel features (West-Eberhard 1989, 2003).

Knowledge of the developmental and genetic mechanisms underlying polyphenisms is crucial to understanding the costs, limits, and evolutionary consequences of phenotypic plasticity. For instance, in cases in which a polyphenism is mediated by gene expression specific to a particular morph or environment, several mechanisms may promote rapid divergence of these genes, relative to genes shared between morphs or environments. First, pleiotropic constraints on morph- or environment-specific genes are relaxed, permitting evolutionary diversification (Fisher 1930; Pal et al. 2006). This idea is similar to the observation that proteins

specific to certain contexts show relatively greater evolutionary divergence, presumably due to reduced pleiotropic constraints (reviewed in Pal et al. 2006). For instance, evolution is accelerated in genes with sex-specific expression (Jagadeeshan and Singh 2005; Ellegren and Parsch 2007; Haerty et al. 2007; Larracuente et al. 2008) and tissue-specific expression (Hastings 1996; Duret and Mouchiroud 2000; Zhang and Li 2004; Liao et al. 2006), and in genes with protein products that execute a small range of functions or exhibit low connectivity or centrality in interaction networks (Hahn and Kern 2005; Salathe et al. 2006). Second, morph-specific gene expression may lead to relaxed selection (Kawecki 1994; Kawecki et al. 1997) which should result in even greater sequence divergence due to the increased chance of fixing slightly deleterious mutations (Snell-Rood et al. 2010; Van Dyken and Wade 2010).

Such decoupling of developmental pathways, where gene expression is specific to a particular morph or environment, has long been a central hypothesis in the evolution of plasticity and, more broadly, exaggerated and novel traits (West-Eberhard 1989; Nijhout 1994; Emlen and Nijhout 2000; Nijhout 2003; West-Eberhard 2003, 2005). By reducing pleiotropic constraints, decoupling is believed to allow alternative morphs to adapt to their specific selective environment independent of one another and to explore a wide phenotypic space, facilitating the origin of novel traits. A wide variety of studies that have investigated divergent patterns of gene expression suggest that polyphenic morphs may indeed be decoupled, at least to some degree, in their development (Hymenoptera: Evans and Wheeler 1999, 2001; Isoptera: Scharf et al. 2003; social Hemiptera: Kutsukake et al. 2004; Cash et al. 2005; Hojo et al. 2005; Pereboom et al. 2005; vertebrates: Aubin-Horth et al. 2005; Donnell and Strand 2006; Judice et al. 2006; Sumner et al. 2006; Barchuk et al. 2007; Hoffman and Goodisman 2007).

In this study, we hoped to build on existing literature in several ways. First, we were interested in expanding the taxonomic survey of patterns of gene expression between polyphenic morphs by focusing on a nonsocial insect: horned beetles. Second, we were interested in testing whether the degree of developmental decoupling between polyphenic morphs is comparable to that between males and females, a commonly cited example of relative developmental (and evolutionary) independence (Bull 1983; West-Eberhard 2003; Williams and Carroll 2009). Finally, we were interested in explicitly addressing the developmental decoupling hypothesis by testing whether morph-biased genes are indeed under less-evolutionary constraint than morph-shared genes. Population genetic models of relaxed constraint stress the importance of whether a gene is “on” or “off” in one morph or another (Kawecki 1994; Kawecki et al. 1997; Van Dyken and Wade 2010), even though more typically, gene expression is only biased across environments (Aubin-Horth and Renn 2009; Hodgins-Davis and

Townsend 2009; Snell-Rood et al. 2010). We test whether morph-biased expression results in the same “freeing” of selection as morph-specific expression.

We focus on patterns of gene expression in beetles in the genus *Onthophagus*, which are famous for their intra- and interspecific diversity in horns (Emlen et al. 2005a, 2005b). Most male onthophagine beetles express horns, used in aggressive encounters, whereas females do not (but see Watson and Simmons 2010). However, horn expression in males is highly dependent on nutrition and body size (Emlen 1994; Moczek and Emlen 1999), resulting in an impressive polyphenism in both morphology and behavior. Large, horned males guard females and their tunnels (Emlen 1997). Provided competition with other males is relatively low, horned males will also help females in provisioning brood balls (Moczek 1999; Hunt and Simmons 2000, 2002), which support the entire larval development of their offspring. In contrast, small males, which express only rudimentary horns, sneak copulations with females by bypassing horned males and burrowing through side tunnels (Emlen 1997). These sneaker males also show increased investment in testes (Simmons and Emlen 2006) and sometimes ejaculates (Simmons et al. 1999). Rudimentary horn expression in small males favors increased maneuverability in tunnels (Moczek and Emlen 2000; Madewell and Moczek 2006), and reduces trade-offs associated with the expression of large, costly horns (Emlen 2001; Moczek and Nijhout 2004). The range of differences between horned and sneaker morphs, and between male and female beetles, all of which vary widely across species, provides an opportunity to test the hypothesis of decoupling in polyphenic development. We use differences in tissue-specific transcription profiles between sexes to ask whether morph-biased patterns of expression carry with it gene expression differences similar to those detected across sexes. Lastly, we test the evolutionary significance of morph-biased expression by relating patterns of gene expression to measures of sequence divergence.

Methods

STUDY SYSTEM AND HUSBANDRY

We chose to focus on developing horns in the beetle *Onthophagus taurus* (Fig. 1). A subset of arrays was used to contrast development with the related species, *O. nigriventris* (Fig. 1). Both species show a pronounced difference between male morphs in both morphology and behavior, as well as striking sexual dimorphism. In *O. taurus*, only large males develop paired, curved head horns, and fight for access to females; small males have two small residual horns and are more likely to sneak copulations (Moczek and Emlen 2000). Instead of horns, female *O. taurus* express a narrow ridge on their head. In addition, both sexes and both male morphs also develop a single medial prothoracic horn, which is clearly

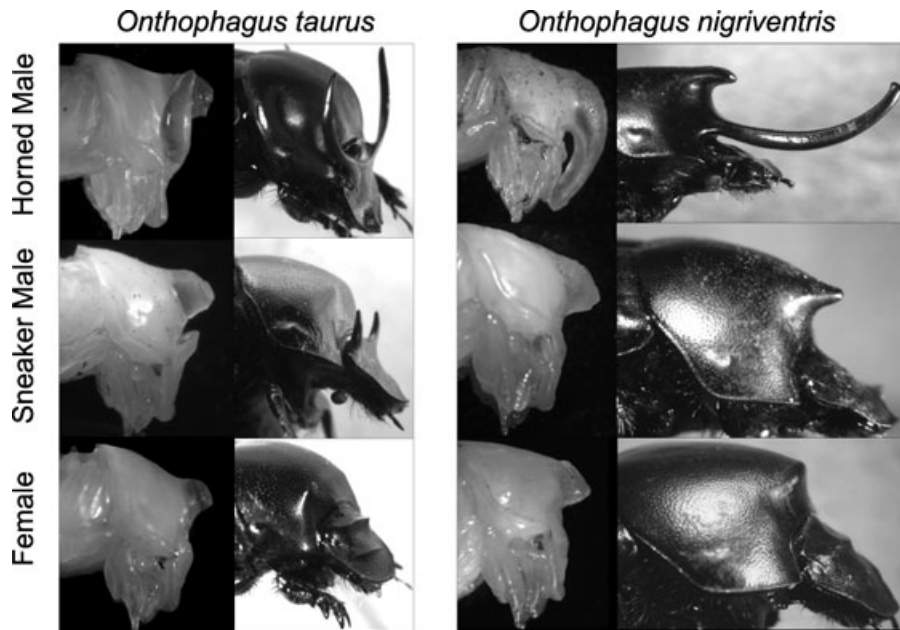


Figure 1. Study System. Shown are pupae (left) and corresponding adults (right) of horned (top) and sneaker (middle) male morphs and females (bottom) of *O. taurus* and *O. nigriventris*. For each treatment group, we harvested tissue from the developing thoracic horn epidermis, head horn epidermis, legs, and brains. We focused on an array design that compared expression profiles of these focal tissues to those of reference tissues (dorsal abdominal epidermis or ganglia).

visible externally in pupae but becomes resorbed during the pupal stage in all individuals (Fig. 1).

Onthophagus nigriventris shows a somewhat similar polyphenism in mating behavior and horn development, but differs in the location of horn expression: large adult males bear a single long, curved thoracic horn, whereas small adult males develop only a small point on their prothorax. Adult females express only a small prothoracic ridge. In this species, pupal resorption of thoracic horns is restricted to females (Moczek 2006) and, although to a lesser degree, small males (Moczek 2007), but is absent in large males.

Onthophagus taurus were collected from a population near Charlottesville, VA, whereas *O. nigriventris* were collected from established populations in Waimea, Hawaii. Beetles were maintained in laboratory colonies using established methods (described in Moczek and Nijhout 2003). Offspring were collected by setting up males and females in separate low-density containers (see Moczek and Nagy 2005). Second or early third-instar larvae were transferred from their brood balls to fresh dung in 12-well plates in which their developmental stage could be monitored (see Shafiei et al. 2001).

TISSUE COLLECTION

Beetles were sacrificed for tissue collection within 24 h of pupation. We chose to focus on this stage of development primarily for two reasons. First, at this developmental stage, the basic horn structure is externally visible and the horn (and homologous areas

in the female and sneaker males), including underlying epidermal tissue, can be easily and quickly harvested. Second, in early pupae, extensive changes are occurring within the developing horn, including differentiation of the horn epidermis, tissue remodeling and cell death, as well as growth of the adult cuticle (Moczek 2006).

In *O. taurus*, we collected six tissue types (see complete list of arrays, Table 1). First, three focal epidermal tissues were harvested: (1) the prothoracic epidermis, which included the developing horn and the surrounding prothorax, (2) the dorsal head epidermis, which included head horns in large males, (3) all six legs. These focal epidermal tissues were hybridized on arrays with dorsal abdominal epidermis, which served as a comparative epidermal tissue that does not produce any appendages or outgrowths similar to horns (we avoided small lateral projections common in onthophagine pupae, see Moczek 2006). Second, we harvested developing neural tissue, including the developing central brain and optic lobes, which were hybridized on arrays with ganglionic tissue, including the subesophageal ganglion and the thoracic ganglia. In *O. nigriventris*, we focused only on the prothoracic epidermis and the dorsal abdominal epidermis.

All dissections were performed in $1\times$ RNase-free PBS (Ambion/Applied BioSystems, Austin, TX), under RNase-free conditions: all dissecting scissors, forceps, and containers were treated with RNase-Zap (Ambion/Applied BioSystems, Austin, TX). All tissues were rinsed with $1\times$ RNase-free PBS (Ambion/Applied

Table 1. List of microarray hybridizations. For the majority of microarrays, different tissues were compared within the same morph or sex—for instance, hybridization between head horn epidermis and abdominal epidermis of horned males. For a subset of arrays ($N=4$), the same tissues were compared between different morphs. For each microarray (total $N=71$), tissue samples originated from four individual beetles. All processed and raw microarray data are available at NCBI's Gene Expression Omnibus <http://www.ncbi.nlm.nih.gov/geo/>, series accession number GSE23425.

Sample 1	Sample 2	Morph, sex	Species	Total arrays
Head horn epidermis	Abdominal epidermis	HM/SM/F	OT	12
Thoracic horn epidermis	Abdominal epidermis	HM/SM/F	OT	12
Legs	Abdominal epidermis	HM/SM/F	OT	12
Brain	Ganglia	HM/SM/F	OT	12
Thoracic horn epidermis	Abdominal epidermis	HM/SM/F	ON	19
Head horn (HM)	Head horn (SM)	HM–SM	OT	4

HM=horned male; SM=sneaker male; F=female; OT=*Onthophagus taurus*; ON=*Onthophagus nigriventris*.

BioSystems, Austin, TX) to remove as much nonepidermal tissue as possible. Immediately after removal, tissue was placed in 350 μ L Buffer RLT 1% v/v BME (RNeasy Mini Kit, Qiagen, Valencia, CA). Tissue was ground using a sterile, RNase-free pestle fit to the 1.5- μ L microcentrifuge tube (Kontes grinders, Kimble Chase, VWR, West Chester, PA) and immediately frozen in liquid nitrogen before being stored at -80°C until RNA extraction.

RNA EXTRACTION AND AMPLIFICATION

Total RNA was extracted from tissue samples using the RNeasy Mini Kit (Qiagen, Valencia, CA), following standard kit protocols. RNA was eluted in 50- μ L RNase-free water (Qiagen, Valencia, CA), and quantified using a Nanodrop (Thermo Scientific, Franklin, MA). Extracted RNA had an average purity of $260/230 = 2.11$, $260/280 = 2.06$. For a subset of samples, we verified the quality of the RNA using an Agilent 2100 BioAnalyzer (Agilent, Santa Clara, CA). Total RNA was stored at -80°C until amplification.

We amplified RNA using a protocol developed by A. Cash and J. A. Andrews, which drew from previously developed protocols (Vangelder et al. 1990; Klebes et al. 2002; Kijimoto et al. 2009). Briefly, we reverse-transcribed total RNA using a T7 Oligo (dT) primer (Ambion/Applied BioSystems, Austin, TX) and Super Script III (Invitrogen, Carlsbad, CA). Following second-strand synthesis (using DNA polymerase and RNase H (Invitrogen,

Carlsbad, CA)), we converted the cDNA to anti-sense RNA using the MEGAscript T7 In vitro Transcription Kit (Ambion/Applied BioSystems, Austin, TX). The final, amplified antisense RNA was purified using the RNeasy Mini Kit (Qiagen, Valencia, CA), eluting the sample in 50 μ L RNase-free water (Qiagen, Valencia, CA). The final amplified antisense RNA product was quantified using a Nanodrop (Thermo Scientific, Franklin, MA). We used Microcon-30 centrifugal columns (Millipore, Billerica, MA) to purify any extracted or amplified samples with 260/230 or 260/280 ratios less than 1.80. Amplified RNA had an average purity of $260/230 = 2.76$, $260/280 = 2.19$.

MICROARRAY DESIGN

Overview

To assay gene expression, we used a cDNA microarray custom-built for *O. taurus* (Kijimoto et al. 2009). We assayed gene expression between tissue types to determine the similarity of overall patterns of expression between morphs and sexes (Fig. 1, Table 1). Given the differences between morphs in morphology and behavior, we focused on epidermal and neural tissues. The “morphology arrays,” which included contrasts between epidermal tissues, allowed us to identify the level of gene expression in developing horns relative to that in abdominal epidermal cells. Specifically, we were able to identify genes whose expression was consistently (i.e., significantly) higher or lower in horn epidermal cells compared to abdominal epidermis. By comparing horn epidermis to abdominal epidermis, we could identify genes biased in expression to developing horns, as opposed to more general genes involved in epidermis development, such as housekeeping genes. The neural tissue arrays allowed us to identify the level of gene expression in developing brains (and eyes) relative to that in developing ganglia. Brain gene expression has been shown to covary with morph differences in behavior in other systems (Aubin-Horth et al. 2005; Whitfield et al. 2006; Toth et al. 2007; Alaux et al. 2009). Moreover, given the importance of metamorphosis in beetle brain development, we hypothesized neural tissue would show morph-biased patterns of gene expression as soon as first-day pupae (Paspalas et al. 1993; Wegerhoff 1999). By replicating this approach across sexes and male morphs, we could therefore gain a better understanding of both the similarities and differences in gene expression between morphs and sexes across tissue types. All processed and raw microarray data ($N = 71$ arrays) are available at NCBI's Gene Expression Omnibus <http://www.ncbi.nlm.nih.gov/geo/>, series accession number GSE23425.

Experimental procedures

We focused on array comparisons in *O. taurus*, the species for which the arrays were developed. We executed 48 arrays of four comparison types (Table 1), head horn–abdomen, thoracic horn–abdomen, leg–abdomen, and brain–ganglia ($N = 48$ arrays). We

performed an additional set of arrays ($N = 4$), directly hybridizing horn tissue of each morph, to validate measures of morph-biased expression. In *O. nigriventris*, we focused only on thoracic horn–abdomen arrays ($N = 19$ arrays). Within each tissue comparison, we included four to seven independent biological replicates (Table 1), each of which included tissue pooled from four individuals, with balanced dye flips. Although the interpretation of cross-species microarrays must be treated with caution, we believe that broad comparisons are justified because overall patterns of expression were highly correlated between species (e.g., M values for thorax-abdomen arrays of horned males: $R^2 = 0.71$, $F_{1,446} = 1113.23$, $P < 0.0001$, $b_{ST} = 0.77$, Fig. S1).

The cDNA microarrays used in the present study were developed for *O. taurus* using an EST library described in detail in Kijimoto et al. (2009). Briefly, these arrays included 3756 cDNA spots, where each spot represented an EST from two normalized libraries developed from 16 beetles (male and female) harvested over eight developmental stages (four time points in the larval stage; four time points in the pupal stage). High-quality sequence reads were generated for 3488 of these ESTs (GenBank accession numbers FG539013-FG542500); these sequences were assembled using ESTPiper (Tang et al. 2009) into 451 contigs (2.6 ESTs per contig) and 2330 singletons ($N = 2781$ nonredundant sequences, see Kijimoto et al. 2009). Seventy-one percent of the nonredundant sequences were annotated using the UniProtKB/TrEMBL protein sequence database (E value $< 10^{-5}$; median e value $= 10^{-50}$). The cDNA microarrays were printed by the Center for Genomics and Bioinformatics at Indiana University on GAPSII Microarray Slides (Corning, Corning, NY) using an Omnigrad 300 Printing Robot and developed protocols (Andrews et al. 2006; Kijimoto et al. 2009). Each microarray included 564 control spots (GAPDH, actin-5c, and spotting buffer only). The gene list and platform description is available at Gene Expression Omnibus <http://www.ncbi.nlm.nih.gov/geo/> accession number GPL7555.

We followed an RNA labeling and microarray hybridization protocol developed by A Cash and J Andrews (Kijimoto et al. 2009), based closely on the protocol from the Kreatech ULS-Cy 3/5 aRNA fluorescent labeling kit (BioMicrosystems, Inc., Salt Lake City, UT). We labeled 2 μ g of our aRNA with the Kreatech Cy3 or Cy 5-ULS (BioMicrosystems, Inc., Salt Lake City, UT). For the hybridization, samples were balanced for labeling efficiency: we added enough labeled solution such that each sample contributed 60 pmol of dye (for samples with lower labeling efficiency we matched for the maximum amount possible). In general, this resulted in not only dye balance, but also sample (in total RNA) balance. Microarrays were prehybridized for 1 h at 55°C in a solution of 5XSSC (Ambion/Applied BioSystems, Austin, TX), 0.1% 10% SDS (Ambion/Applied BioSystems, Austin, TX), and 1% I-block (Applied Biosystems, Carlsbad, CA). Labeled

samples were mixed with KREAblock (ULS aRNA fluorescent labeling kit) and 2× Enhanced cDNA hybridization buffer (Genisphere, Hatfield, PA); hybridization occurred at 55°C water for 16–18 h. Slides were rinsed in 2× SSC 0.2% SDS at 55°C for 10 min, 2× SSC RT for 10 min, and 0.2× SSC RT for 10 min. Microarrays were scanned using a GenePix Scanner 4200 (Molecular Devices, Sunnyvale, CA; PMTs were balanced using the Set PMT Gain function) and spot intensity quantified (after manual inspection) using GenePix Pro 5.0 software. Slide quality (spot # and foreground/background ratio for each dye) was comparable across all treatment groups.

MICROARRAY ANALYSES

Microarrays were analyzed through several steps. First, we performed a basic quality control step to ensure dyes were balanced and signal-to-noise ratio was adequate (see <https://dgrc.cgb.indiana.edu/microarrays/support/bha.html>). Second, we quantified differential gene expression between tissues—for each EST (spot) on the array—using a custom R program developed by J Costello and J Andrews that employed the “biobase” and “marray” bioconductor packages (Yang et al. 2002), the OLIN normalization package (Futschik and Crompton 2004), and the limma differential expression package (Smyth 2004). In our analysis, we performed OLIN normalization using the background correction “normexp,” which produces only positive adjusted intensities. We set a threshold of inclusion for intensities of at least 150, and included only spots that were present in at least 70% of arrays for a treatment group. These analyses employ standard t tests, adjusted for multiple testing, to determine whether a gene is consistently (i.e., across four arrays) more highly expressed in one tissue relative to another (i.e., between the two fluorescent dyes on the array).

Third, we adjusted for the fact that some ESTs (spots) on the array represented the same gene; specifically, in the prior analysis of the EST library, 1158 EST sequence reads assembled into 451 contigs (Kijimoto et al. 2009; Tang et al. 2009). We combined data across all spots within a contig. Expression intensity (A) was quantified as average intensity across all spots within a contig. We combined differential expression (generally, “ M ,” the \log_2 [focal tissue expression/comparison tissue expression]), by first converting M value to fold change (2^M), averaging these values, and then taking the \log_2 to convert back to M value. We combined adjusted P values (p_i) using Fisher’s method for combined P values, where the product $-2 \times [\sum \log_e(p_i)]$ is distributed as a χ^2 with degrees of freedom equal to two times the number of ESTs in a given contig.

After processing microarrays in this way, we focused subsequent clustering analyses on a subset of genes that passed a set of inclusion criteria. First, we considered only genes with an adjusted P value of 0.05 for at least one of the treatment or tissue groups included in an analysis. This P value is adjusted for the false-discovery rate of Benjamini and Hochberg (1995) such that

a threshold of 0.05 corresponds to less than 5% false discoveries (Smyth 2005). Second, we considered only genes with a fold-expression difference of at least two ($|M| > 1$) in at least one of the treatment of tissue groups in a given analysis. Analyses without this latter filtering step were comparable to those with the filtering step, but the filtering helped to make data visualization more manageable.

We compared microarrays from different tissues, sexes, and morphs using clustering analyses. We used the TM4 Microarray Experiment Viewer (Saeed et al. 2003) for all genes that fit the above criteria (Adjusted $P < 0.05$, $|M| > 1$) and additionally met the intensity threshold for each treatment group considered. This clustering approach allowed us to assess overall patterns of gene expression and determine both shared and biased patterns of gene expression between morphs and sexes. We inspected clustering patterns of treatment groups using Euclidian distance; confidence in the observed clustering was evaluated through a bootstrapping support tree (100 replicates). We measured the similarity of expression patterns by calculating the Pearson correlation between groups.

SEQUENCE DIVERGENCE

We calculated sequence divergence using previously reported sequence data for the ESTs used to build the microarrays (Kijimoto et al. 2009). *Tribolium castaneum* is the closest sequenced genome to *O. taurus*, but the species diverged from a common ancestor over 150 million years ago, making sequence alignments and calculations of standard metrics (e.g., dN/dS) difficult. We used amino acid distance (dA) as estimates of divergence. We identified orthologous gene pairs between *Tribolium* and *Onthophagus* as genes with the best BLASTX hit (e value cutoff = 1×10^{-10}). We filtered out the proteins with multiple homologs, and only retained one-to-one pairs for subsequent analyses. We then used ESTwise (Birney et al. 2004) to identify the frame and structure of the alignment between the EST sequence and the *Tribolium* protein. Frameshifts predicted by ESTwise were fixed manually, assuming they resulted from a sequencing error. We believe this assumption is reasonable, given that EST sequences are generally prone to small sequencing errors. The dA set was further filtered to include only the pairs with predicted peptide alignments that exceeded 50 amino acids and 50% of the total length of both the EST sequence and the *Tribolium* protein sequence. We extracted the protein sequences predicted by ESTwise and aligned them again using MUSCLE (Edgar 2004). Amino acid distance was estimated in PAML4 (Yang 2007) as the maximum likelihood estimates of number of amino acid replacements per site based on the empirical substitution model WAG (Whelan and Goldman 2001).

We tested whether patterns of divergence were related to patterns of gene expression. We limited these analyses to only *O.*

taurus array data, and included all genes with significant expression (Adjusted P value < 0.05) in at least one tissue in females, sneaker males or horned males. Morph-biased expression was quantified as the absolute difference in expression (M value) between horned and sneaker morphs, averaged across all tissues (brain, head horn, thoracic horn, legs). We validated this measure of morph-biased expression by comparing the difference in M values between horn-abdomen comparisons of each morph with a more direct measure of morph-biased expression: direct comparisons between the head horn tissue of two morphs (see results). We also tested for effects of sex-biased and tissue-biased expression, total expression level and sequence length, all of which have been shown to have effects on sequence divergence (Pal et al. 2006). Sex-biased expression was measured as the absolute difference in expression (M value) between females and the average expression of the two male morphs, averaged across all tissues. Tissue bias was quantified as the number of tissue-specific arrays in which a gene was significantly expressed (in females, horned males or sneaker males). Total expression was the average expression (A value) of a gene across all arrays. We transformed all nonnormally distributed data (log transformation for morph- and sex-specific expression; arcsine square root transformation for dA).

Results

ONTHOPHAGUS TAURUS: PATTERNS OF EXPRESSION IN DEVELOPING HORNS

We first present our results for *O. taurus* patterns of gene expression. Recall that in this species only large males develop paired head horns, whereas all males and females transiently express prothoracic horns that are subsequently resorbed during the pupal stage prior to the adult molt (Fig. 1). For the epidermal tissue arrays, 794 genes fit our criteria for inclusion in the hierarchical clustering analysis ($P < 0.05$ and $|M| > 1$ for at least one treatment category). We found that in prothoracic horn-abdomen and leg-abdomen arrays—tissues with no obvious differences between the morphs—patterns of expression in the two male morphs were more similar to each other than to that in females (Fig. 2, Table 2). In contrast, in the developing head epidermis, where morph dimorphism is pronounced, patterns of gene expression in the developing small, sneaker males were more similar to expression in the females than in the horned male morph (Fig. 2, Table 2). Overall, morph- and sex-specific patterns of expression were more similar within tissue types than between tissue types (Fig. 2, Table 3).

We were interested in genes or pathways that exhibited morph-biased patterns of gene expression, in particular genes with expression patterns unique to the head epidermis (relative to the abdomen) in the horned male morph, but not in the other

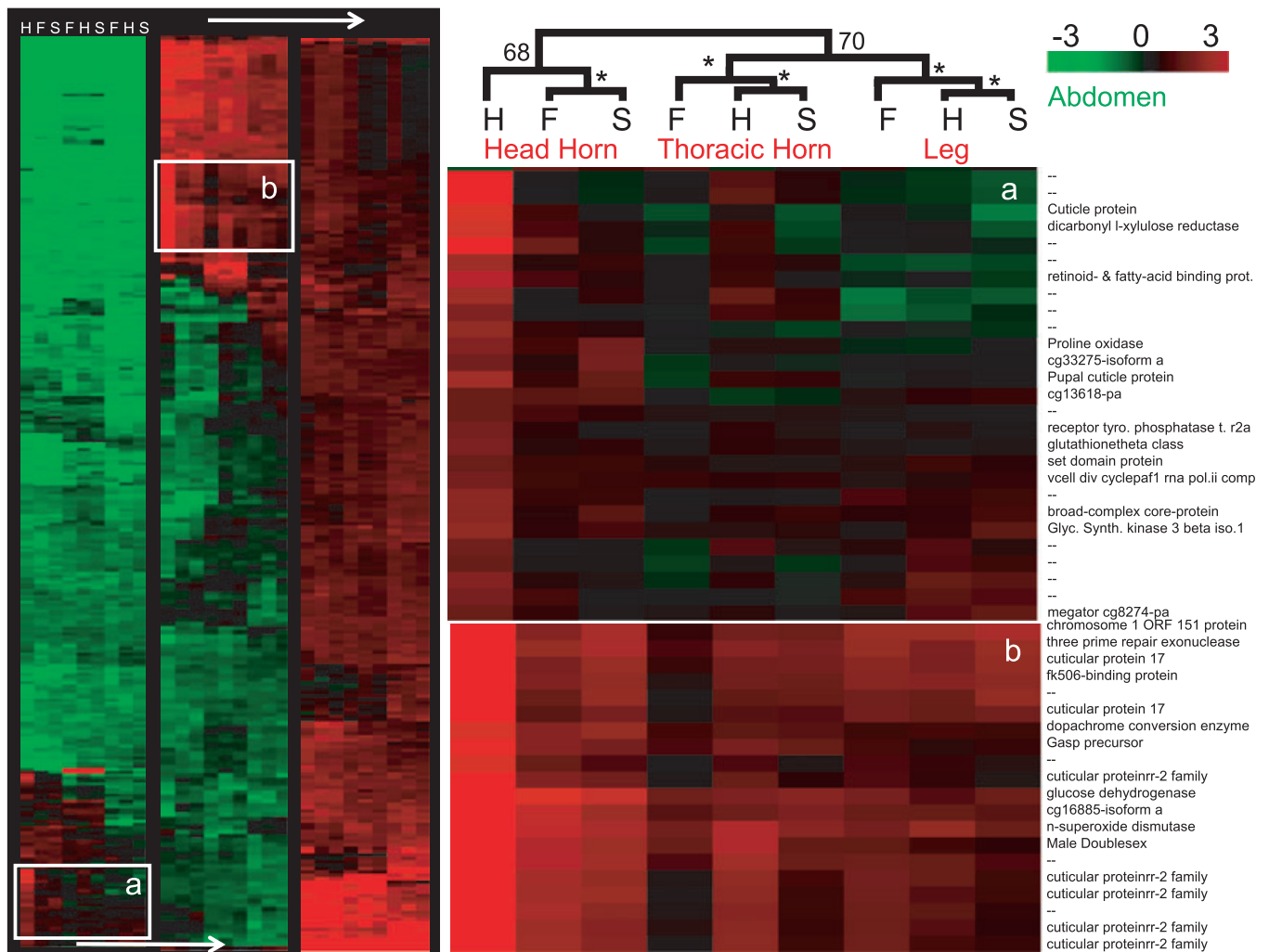


Figure 2. Morphology Arrays for *O. taurus*. Shown are the results of a clustering analysis of head horn-abdomen, thoracic horn-abdomen and leg-abdomen arrays for large, horned males (H), small, sneaker males (S), and females (F). Genes included in the analysis were significantly differentially expressed ($P < 0.05$) at least twofold between tissues ($|M| > 1$) in at least one treatment category. We identified two clusters of genes with biased expression in the developing head epidermis of horned males. Bootstrapping values are indicated (* = 100%).

treatments or tissues. Several clusters fit these criteria (Fig. 2). Nineteen percent of these genes were involved in cuticle formation, and 36% of these genes were unannotated (Fig. 2, genes marked with "--"). A complete list of *O. taurus* head-epidermis genes with the most divergent expression patterns between morphs and sexes is presented in Appendix S1.

We performed an additional set of microarray comparisons to validate our estimate of morph-biased patterns of expression (used in later analyses of sequence divergence): head horn tissue of horned males was directly hybridized against head epidermis tissue of sneaker males. We found 38 genes significantly overexpressed in the horned male relative to the sneaker male, and 19 genes significantly overexpressed in the sneaker male relative to the horned male (Appendix S2). Additionally, our measure of morph-biased patterns of expression (e.g., the absolute difference

in M value between head-abdomen arrays of horned and sneaker males) was highly correlated with the direct comparison of morph-biased expression in head epidermal tissue (i.e., the M value from horned-sneaker arrays; Figure S2; $R^2 = 0.73$, $F_{1,1522} = 4160$, $P < 0.00001$).

Overall patterns of gene expression were highly correlated between morphs, sexes, and across tissue types (Pearson's correlation > 0.80 , Tables 2 and 3). Furthermore, for a given gene, the polarity of differential expression (i.e., higher in tissue A vs. tissue B) was generally the same across morphs and sexes (Fig. 2).

ONTHOPHAGUS TAURUS: PATTERNS OF EXPRESSION IN DEVELOPING BRAINS

For the neural tissue arrays, 189 genes fit our criteria for inclusion in the hierarchical clustering analysis ($P < 0.05$ and $|M| > 1$ for

Table 2. Results of clustering for *O. taurus* arrays. Each clustering analysis was executed independently for each array (tissue hybridization) type (vs. the consolidated clustering analysis shown in Fig. 2). Genes included in this clustering analysis ($N=794$ for *O. taurus* morphology arrays; 189 for *O. taurus* brain arrays; 448 for *O. nigriventris* arrays) were significant (adjusted $P < 0.05$) with a threshold differential expression ($|M| > 1$) in at least one of the three categories (females (F), horned male (H), or sneaker male (S)). Shown are Pearson correlation coefficients between each treatment group. Bold values represent highly correlated arrays (> 0.95).

	Array type	Female-horned male	Female-sneaker male	Sneaker-horned male
OT	Head-Ab	0.9244	0.9739	0.9244
	Thorax-Ab	0.9386	0.9632	0.9700
	Legs-Ab	0.9705	0.9706	0.9769
	Brain-Gan.	0.958	0.937	0.871
ON	Thorax-Ab	0.941	0.978	0.944

OT = *Onthophagus taurus*; ON = *Onthophagus nigriventris*.

at least one treatment category). Overall patterns of expression in the developing brain of *O. taurus* were more similar between horned males and females than between the two male morphs (Fig. 3, Table 2). Moreover, patterns of gene expression in the brain and ganglia were remarkably dissimilar from the developing epidermis when brain and morphology arrays were compared directly (overall Pearson correlation mean (SD) = 0.07 (0.03) in $N = 27$ array comparisons).

We were interested in genes and pathways with divergent expression between morphs, in particular with patterns of expression unique to the most different morph, in this case sneaker males,

relative to horned males and females. One cluster fit these criteria (Fig. 3). Twenty-eight percent of the genes in this cluster were unannotated. A complete list of *O. taurus* neural tissue genes with the most divergent expression patterns between morphs and sexes is presented in Appendix S3.

ONTHOPHAGUS NIGRIVENTRIS: PATTERNS OF EXPRESSION IN DEVELOPING HORNS

We replicated our approach for the prothoracic horns found in the congener *O. nigriventris*. Recall that in this species horn expression is confined to the prothorax. Only large adult males bear a single long, curved prothoracic horn, whereas small adult males and females develop only a small point or ridge on their prothorax, respectively. Also recall that in contrast to *O. taurus*, pupal resorption of thoracic horns is restricted to females and small males. For the *O. nigriventris* arrays, 448 genes fit our criteria for inclusion in the hierarchical clustering analysis ($P < 0.05$ and $|M| > 1$ for at least one treatment category). Although the present microarrays were developed for *O. taurus*, patterns of thoracic epidermal gene expression were highly correlated between species (Fig. S1), suggesting limited use of these arrays in cross-species analyses was valid, although results should be interpreted with caution.

In contrast to the thoracic horns of *O. taurus*, overall patterns of expression in the thoracic horns of *O. nigriventris* were more similar between sneaker males and females than between the two male morphs (Fig. 4, Table 2). Two clusters of genes showed patterns of expression biased to the horned male (Fig. 4). Between these clusters, 47% of the genes were unannotated and 21% were involved in cuticle development. A complete list of *O. nigriventris* thoracic-epidermis genes with the most divergent expression patterns between morphs and sexes is presented in Appendix S4.

Table 3. Correlations across all *O. taurus* morphology arrays. Shown are Pearson correlation coefficients across arrays for head horn epidermis-abdomen (head), thoracic horn-abdomen (thorax) and leg-abdomen (leg) arrays for sneaker males (S), horned males (H), and females (F). Bold values represent highly correlated arrays (> 0.95).

		Head			Thorax			Leg		
		F	H	S	F	H	S	F	H	S
Head	F		0.924	0.974	0.895	0.872	0.869	0.881	0.845	0.836
	H			0.926	0.819	0.881	0.845	0.832	0.825	0.809
	S				0.895	0.884	0.888	0.875	0.844	0.839
Thorax	F					0.939	0.963	0.877	0.851	0.835
	H						0.970	0.872	0.877	0.864
	S							0.865	0.857	0.859
Leg	F								0.970	0.971
	H									0.977
	S									

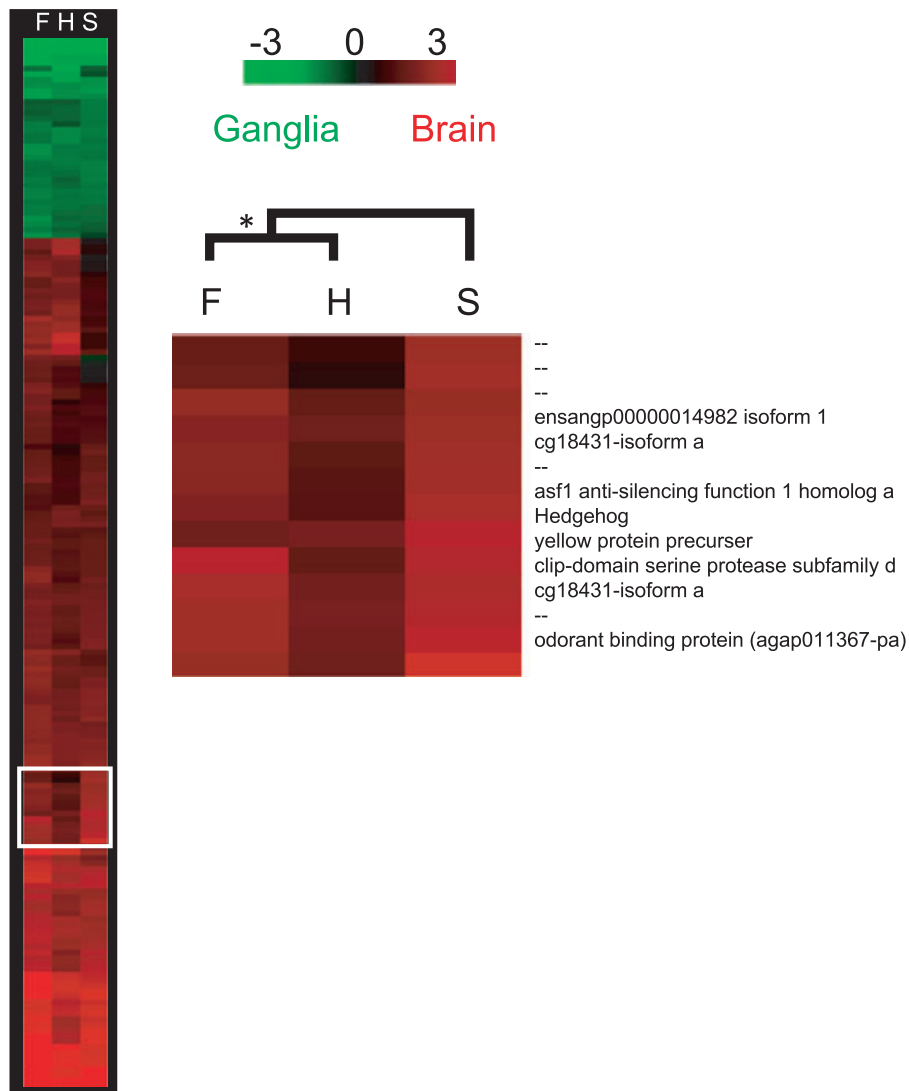


Figure 3. Brain Arrays for *O. taurus*. Shown are the results of a clustering analysis for the brain-ganglia arrays for *O. taurus* large, horned males (H), small, sneaker males (S), and females (F). Genes included in the analysis were significantly differentially expressed ($P < 0.05$) at least twofold between tissues ($|M| > 1$) in at least one treatment category (H, S, or F). We identified one cluster of genes with biased expression in the developing brain of sneaker males. Bootstrapping is 100%.

PATTERNS OF SEQUENCE DIVERGENCE

Morph-biased expression of genes was positively related to evolutionary divergence at the amino acid level ($F_1 = 3.82$, $P < 0.05$, $b_{st} = 0.05$) in a model that controlled for overall expression level, sex-biased expression, and the number of tissues in which the gene was expressed (overall model: $F_{4,336} = 12.96$, $P < 0.0001$, $N = 341$ genes). Overall expression level was negatively related to divergence ($F_1 = 48.8$, $P < 0.0001$, $b_{st} = -0.06$), but there was no effect of sex-biased expression ($F_1 = 0.08$, $P = 0.78$) or tissue-biased expression ($F_1 = 0.02$, $P = 0.88$).

Discussion

Identifying the developmental genetic mechanisms underlying plasticity is critical for our understanding of the evolutionary

origins and consequences of plasticity. The hypothesis of developmental decoupling views alternate phenotypes as resulting from switching on or off independent developmental pathways and suggests that alternative phenotypes have the capacity to be honed by selection independent of each other, similar to the positive effect of tissue- and sex-specific expression on sequence divergence (Hastings 1996; Duret and Mouchiroud 2000; Zhang and Li 2004; Jagadeeshan and Singh 2005; Liao et al. 2006; Ellegren and Parsch 2007; Haerty et al. 2007; Larracuente et al. 2008). In this work, we take steps to quantify the degree of developmental decoupling between morphs—with reference to classic examples of decoupling—and determine the evolutionary consequences of the observed morph-biased patterns of gene expression.

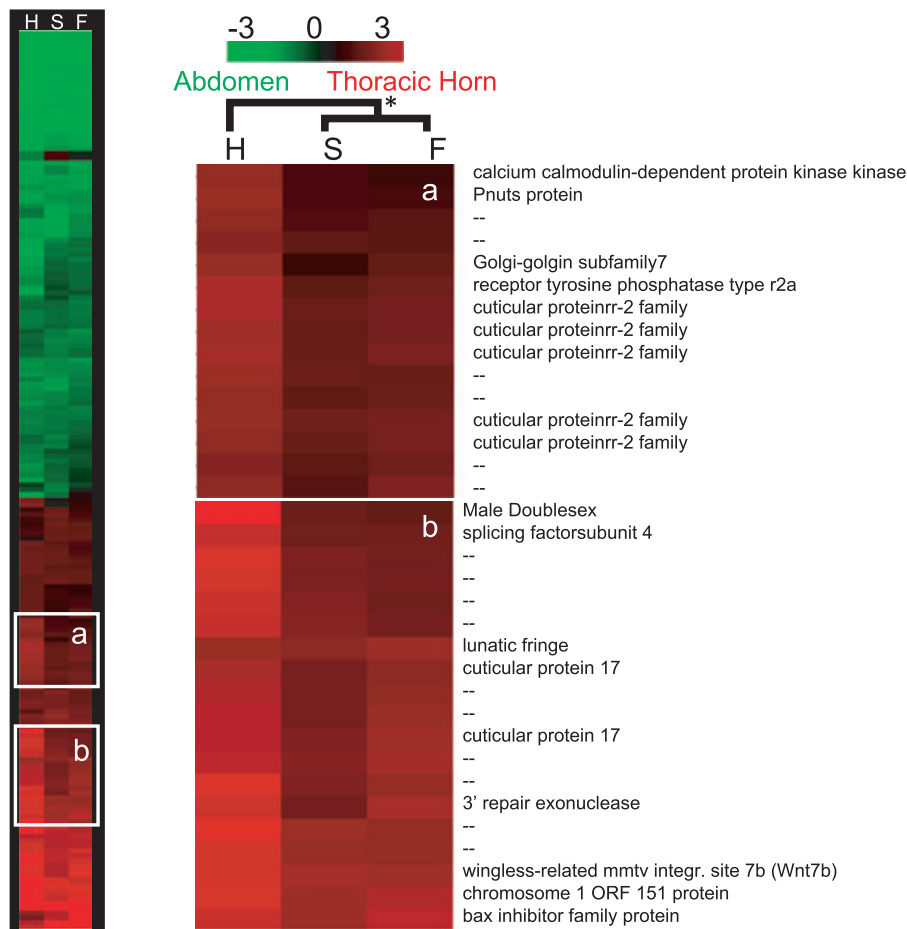


Figure 4. Thoracic horn Arrays for *O. nigriventris*. Shown are the results of a clustering analysis of thoracic horn-abdomen arrays for large, horned males (H), small, sneaker males (S) and females (F). Genes included in the analysis were significantly differentially expressed ($P < 0.05$) at least twofold between tissues ($|M| > 1$) in at least one treatment category (H, S, or F) We identified two clusters of genes with biased expression in the developing thoracic horn epidermis of horned males. Bootstrapping is 100%.

DECOUPLING IN POLYPHENIC DEVELOPMENT

We found that, at least for several tissues types, morph-biased expression is as divergent as sex-biased expression, a classical example of developmental decoupling (Bull 1983; Williams and Carroll 2009). We found that patterns of expression in the horn epidermis and neural tissue of developing beetle morphs were just as biased as expression patterns between the sexes (as supported by bootstrapping our clustering analysis). For instance, in the developing head epidermis of *O. taurus* (relative to the abdominal epidermis), overall patterns of gene expression were more similar between female and sneaker males than between the two male morphs (Fig. 2, Table 2), which matches morphological differences in horn expression. However, the development of the sneaker morph is not as simple as feminizing patterns of gene expression: in the developing brain of *O. taurus* (relative to the ganglia), patterns of expression in the horned male were more similar to those in the female than to the sneaker male (Fig. 3, Table 2). Although our array results suggest that morph-biased ex-

pression is as divergent as sex-biased expression, it is important to note that our results apply solely to somatic tissue comparisons. Sex-specific expression is extensive when gonadal tissues are directly compared to each other, at times exceeding 30–50% of the expressed genome (Parisi et al. 2004) and it is presently unclear whether morph-biased gonadal expression in horned beetles would be as divergent as sex-specific expression.

We also observed that, across species, morph-biased expression was associated with polyphenic development; that is, morph-biased expression is as divergent as sex-biased expression only when a given trait shows differences between morphs. In the developing thoracic horn of *O. taurus*, which is reabsorbed in pupae such that neither male morph expresses an adult thoracic horn (Fig. 1), overall patterns of gene expression are more similar between male morphs than between males and females (Fig. 2), which show significant differences in thoracic horn allometry (Moczek 2006). In contrast, in the related *O. nigriventris*, where male morphs show pronounced differences in adult thoracic horn

expression (Fig. 1), overall patterns of gene expression in the developing thoracic horn are more similar between sneaker males and females than between the two male morphs (Fig. 4), paralleling the results in *O. taurus* head horns (Fig. 2).

It is important to note that our study was restricted to one (24-h) time point in development. To accurately determine the proportion of development that is decoupled between morphs, a more complete survey of gene expression over developmental time would be needed. It is possible that patterns of expression would be less biased between morphs if more time points were considered. Heterochronic shifts in gene expression are common (Abzhanov et al. 2004; Badyaev et al. 2008; Carleton et al. 2008) and such a shift in the developmental timing of one morph relative to another could account for our observed differences. On the other hand, surveying other time points in development—for instance during the horn proliferation phase in larvae or the horn sclerotization phase in late pupae—could reveal even stronger patterns of morph-biased expression. Given the fact that relatively minor changes in upstream networks can lead to diverse changes in traits (Brakefield et al. 1996; Abouheif and Wray 2002; Moczek and Nagy 2005), it is possible that the most pronounced decoupling of morphs will actually be later in development, when more downstream genes have been turned on or off. Continuing research will help clarify these possibilities, in particular whether the same genes are employed over and over throughout development to produce different alternate phenotypes.

ALTERNATIVES TO THE DECOUPLING HYPOTHESIS

The developmental decoupling hypothesis is in many ways a metaphor in science: a powerful tool by which we can summarize and apply complex processes, but also a hypothetical model, rather than biological reality (Nijhout 1990). The developmental decoupling hypothesis can be juxtaposed with the idea that phenotypic differences between morphs can come about through very minor changes in gene regulation, such that a common developmental program may be sufficient to govern the expression of alternative forms, as suggested by a range of allometric modeling studies (Nijhout and Wheeler 1996; Tomkins et al. 2005; Tomkins and Moczek 2009). This notion parallels an emerging theme in evo–devo that much intra- and interspecific diversity can arise from the redeployment of, and subtle changes in, the same developmental genes and networks over developmental time and space (Brakefield et al. 1996; Abouheif and Wray 2002; Moczek and Nagy 2005; Khila and Abouheif 2008).

Our data are consistent with both developmental decoupling and this “alternate” view of development. Although our clustering analysis showed that morph-biased expression was as divergent as sex-biased expression, overall patterns of gene expression, as measured by Pearson correlation, were highly correlated between morphs and sexes (Tables 2 and 3). For instance, differences be-

tween morphs were much less than differences between tissues (e.g., 0.89–0.95 for morph comparisons vs. 0.05–0.15 for correlation between brain and morphology arrays). Furthermore, few, if any, genes were entirely “on” in one morph and “off” in the other morph. These results are consistent with those from countless microarray studies that suggest that morph- or environment-biased, but not necessarily morph- or environment-specific, gene expression is common (reviewed in Aubin-Horth and Renn 2009; Snell-Rood et al. 2010).

This study suggests that components of both the developmental decoupling hypothesis and the gene regulation hypothesis apply to polyphenic development. This juxtaposition of hypotheses explaining intraspecific diversity recalls a similar debate in the study of interspecific diversity. In discussing the relative importance of changes in regulatory regions versus protein-coding regions (Hoekstra and Coyne 2007; Carroll 2008; Lynch and Wagner 2008; Stern and Orgogozo 2008), it seems that in reality, both processes contribute to generating diversity (Steiner et al. 2007). Such debates highlight the need for integrative models of development that account for inter- and intraspecific diversity.

Our data suggest that alternate morphs are to some extent developmentally decoupled, but not to an extreme extent, such as when organs arise from stem cells (*sensu* Morgan et al. 2005). Because gene expression between morphs is not entirely independent, alternative morphs may not be as free from pleiotropic constraints on divergence as is sometimes assumed. If 3–10% of development is decoupled, as suggested by our Pearson correlations (Tables 2 and 3), what effect does this have on the evolution of plasticity? If much of this presumed decoupling is due to morph-biased expression and not morph-specific expression, do the same evolutionary consequences hold? An analysis of the effects of such gene expression on sequence divergence allows a first step in answering these questions.

THE EFFECTS OF MORPH-BIASED EXPRESSION ON SEQUENCE DIVERGENCE

Our results suggest that genes with morph-biased expression are more evolutionarily divergent than those with morph-shared expression. This effect is independent of other factors known to influence sequence divergence, such as sex-biased expression (Jagadeeshan and Singh 2005; Eads et al. 2007; Ellegren and Parsch 2007; Haerty et al. 2007; Larracuenta et al. 2008), tissue-biased expression (Hastings 1996; Duret and Mouchiroud 2000; Zhang and Li 2004; Liao et al. 2006), or overall levels of gene expression (Drummond et al. 2005; Drummond and Wilke 2008). These data suggest that even when a small proportion of development is decoupled between morphs, there can be evolutionary consequences. Furthermore, it suggests that models of relaxed constraint that rely on morph-specific expression (Kawecki 1994; Kawecki et al. 1997; Van Dyken and Wade 2010) may

also apply to morph-biased expression. This is an important implication because morph- or environment-biased expression is widespread (Aubin-Horth and Renn 2009; Hodgins-Davis and Townsend 2009; Snell-Rood et al. 2010) and is likely to be a far more general phenomenon than morph- and environment-specific gene expression.

Two nonmutually exclusive mechanisms can explain the observation that morph-biased genes are less conserved than morph-shared genes. First, morph-biased expression should relax pleiotropic constraints, “freeing” genes to adapt to the unique selective environment of either a sneaker male or a horned male (West-Eberhard 1989, 2003). Second, morph-biased expression increases the potential for relaxed selection because genes specific to one morph are hidden from selection when they are unexpressed in the alternate morph (Kawecki 1994; Kawecki et al. 1997; Snell-Rood et al. 2010; Van Dyken and Wade 2010). Thus, the probability of fixing deleterious mutations is higher and sequence divergence between species should be greater for morph-specific genes (Van Dyken and Wade 2010). It is likely that both mechanisms are playing a role in this system. In the future, more thorough expression and sequence data may allow us to tease apart these separate mechanisms. For instance, because the frequency of each morph varies between species (Simmons et al. 2007), the degree of relaxed selection and thus sequence divergence of morph-biased genes should also vary between species (similar to analyses of Brisson and Nuzhdin 2008). In addition, more complete genomic sampling in this taxon will allow precise estimates of sequence divergence, signatures of the strength of purifying selection, and measures of genetic variation within species. In the future, we will be able to more precisely determine the relationship between morph-biased expression and relaxed selection, reduced pleiotropic constraint, and other factors such as differences in positive selection between morphs.

CONCLUSIONS AND FUTURE DIRECTIONS

The developmental mechanisms underlying phenotypic plasticity play a critical role in determining costs, limits, and evolutionary consequences of plasticity. The hypothesis of developmental decoupling carries with it important implications about how plasticity may affect organismal diversification and the origin of novel traits, and yet we have a highly incomplete empirical picture of the proportion of development that is decoupled and the evolutionary effects of such decoupling. We present a first step in addressing these issues by comparing patterns of gene expression in beetle morphs. We found that morph-biased expression is comparable to other examples of developmental decoupling, in particular, the development of different sexes. However, gene expression was highly correlated across morphs (and sexes), suggesting that only a small proportion of development is decoupled and alternate developmental pathways are not as independent as often assumed.

Nevertheless, the observed degree of decoupling had important evolutionary consequences. We found that morph-biased genes were more divergent than those with shared patterns of expression between morphs. This effect of morph-biased expression on sequence divergence was independent of sex-biased expression, tissue-biased expression, and overall levels of expression.

Future work is necessary to distinguish between the importance of relaxed selection and reduced pleiotropic constraints as consequences of morph-biased expression. A more thorough survey of patterns of gene expression across different tissues, developmental time points, and diverse species can distinguish between these hypotheses and further quantify the degree of decoupling in polyphenic development. Our results strongly suggest that the study of plasticity would also benefit from models of development that could incorporate complex interactions between decoupling and alternate regulation of the same pathways over developmental time and space. Finally, our data suggest interesting candidate genes and pathways for future studies of the developmental genetics of plasticity. For instance, the gene *doublesex*, a major regulator of sex differentiation (Christiansen et al. 2002; Estrada et al. 2003; Billeter et al. 2006; Camara et al. 2008; Sanchez 2008), was highly morph-biased in regions of horn development of both species. Future functional work will yield insights into developmental changes underlying this nutritional polyphenism and the diversification of horns more generally.

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Supporting Information

The following supporting information is available for this article:

Figure S1. Correlation between patterns of thoracic horn gene expression in *Onthophagus taurus* and *O. nigriventris*.

Figure S2. Correlation between two measures of morph-biased patterns of gene expression.

Appendix S1. Genes of the developing head epidermis of *O. taurus* with the most divergent expression patterns between morphs and sexes.

Appendix S2. Morph-biased genes as revealed by direct head tissue comparisons between horned and sneaker morphs.

Appendix S3. Genes of the developing brain of *O. taurus* with the most divergent expression patterns between morphs and sexes.

Appendix S4. Genes of the developing thoracic epidermis of *O. nigriventris* with the most divergent expression patterns between morphs and sexes.

Supporting Information may be found in the online version of this article.

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